



DOC.IT

FOR IMMEDIATE RELEASE

Doc.It® Announces the Release of Doc.It® Suite 3.6

June, 2012 – Markham, ON and Las Vegas, NV – Doc.It®, the 5-star award-winning industry-leading provider of document management technology, announces the release of Doc.It® Suite 3.6, with feature enhancements that improve performance and efficiency.

“We are proud to release Doc.It® Suite 3.6, said Brock Philp, CEO and President of Doc.It®.” “We understand how accountants work. These feature enhancements lead the industry with a strong focus on process automation and accounting firm efficiency.”

Doc.It® Suite 3.6 feature enhancements include:

Doc.It® CLIENT WEB PORTAL

- Support for multi-company clients.
- Multi-office Doc.It® users can now share a central portal.
- Automatic bi-directional email notification.
- Enhanced reporting for activity, download, and delivery.
- Rewritten using the feature capabilities of the MS .NET framework.

Doc.It® AGENT

- Attach original files (i.e. MS Word and Excel) to PDF files in the Agent Inbox.
- New Forms Menu to simplify printing Scan Separator Pages.
- Simplified document split function.
- Support for programs that create multiple PDFs in a single print job operation (i.e. single PDFs for each Payroll, Tax Return, or client invoice).

Doc.It® SCAN

- Can automate direct scanning to Inbox, Archive, or WIP Binders using intelligent scan separator pages.

Doc.It® PDF EDITOR

- Supports Extract Pages and Thumbnails to rearrange pages using ‘drag and drop’.
- New Comments palette.

Doc.It® WORK IN PROGRESS BINDER

- Enhanced mobility built into the Binder “Check Out” and “Check In” features.
- Customizable Policy Manager to simplify file naming and Binder location.

Doc.It® BATCH PRINT FOR CASEWARE

- Smart MS Excel feature saves time by auto-adjusting Excel columns which eliminates the need to manually adjust column width to accommodate large numbers hidden by “#####”.
- Detection and removal of blank Excel sheets and improved support for protected Excel sheets.
- Multiple PDFs from an Excel print job are detected and automatically combined into one PDF.

Doc.It® WATCH

- Non-searchable PDF files are converted to searchable PDF files using Optical Character Recognition.
- Support for text (.TXT) files.

Remote Desktop Services & CITRIX

- Outlook Add-in now enables “Save to Doc.It®” for email messages in these environments.

ADMINISTRATION

- Improved auto-updates for locked-down work-stations.

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About Doc.It®

Doc.It® is the industry’s leading document management solution. Doc.It Suite provides a simple, affordable, and efficient way to **GATHER, PROCESS, STORE** and **DELIVER** documents using just one application. Built by accountants for accountants, Doc.It® Suite systematizes your firm like no other single solution can by replacing the need for separate solutions for scan, organize, Web Portal, PDF editor, archive, and more. The Doc.It® Suite includes:

- Doc.It® Archive
- Doc.It® Binder
- Doc.It® Publisher
- Doc.It® Scan and Form Recognition
- Doc.It® PDF Editor
- Doc.It® WorkFlow Manager
- Doc.It® Web Portal
- Doc.It® Tax and Accounting Software Integration

Contact Doc.It® and schedule a demo and experience the technology that over 8,500 accountants use to make their firms more efficient. Visit <http://www.doc-it.com> or call 888-693-6248 (Ext. 0).

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